

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE

In Re: VALLEY MEDIA, INC., Debtor

COMMONWEALTH OF MASSACHUSETTS)	
DEPARTMENT OF REVENUE,)	Civil Action No. 05-179
Creditor/Appellant)	
v.)	
)	
VALLEY MEDIA, INC.)	
Debtor/Appellee)	Bankruptcy Case No. 01-11353

MOTION AND ORDER FOR ADMISSION PRO HAC VICE

Pursuant to Local Rule 83.5 and the attached certification, counsel moves the admission *pro hac vice* of Jeffrey S. Ogilvie, Esq., to represent the Commonwealth of Massachusetts, Department of Revenue, creditor/appellant in this matter.

Dated: April 4, 2005
Wilmington, DE

Signed:

/s/ Stuart B. Drowos
Stuart B. Drowos, Esq.
Delaware State Bar I.D. No. 427
Deputy Attorney General
Division of Revenue, Department of Finance
Carvel State Building
820 French Street, 8th Floor
Wilmington, DE 19801
Tel: 302-577-8660

Local associated counsel for appellant.

ORDER GRANTING MOTION

IT IS HEREBY ORDERED counsel's motion for admission *pro hac vice* is granted.

Date: _____, 2005

United States District Judge

CERTIFICATION BY COUNSEL TO BE ADMITTED *PRO HAC VICE*

Pursuant to Local Rule 83.5, I certify that I am eligible for admission to this Court, am admitted practicing and in good standing as a member of the Bar of the Supreme Judicial Court for the Commonwealth of Massachusetts, the United States District Court for the District of Massachusetts, the Courts of Appeals for the First and Sixth Circuits, and the United States Supreme Court, and pursuant to Local Rule 83.6 submit to the disciplinary jurisdiction of this Court for any alleged misconduct which occurs in the preparation or course of this action. I also certify I am generally familiar with this Court's Local Rules.

Signed:

/s/ Jeffrey S. Ogilvie

[Original signature is retained by local counsel.]

Jeffrey S. Ogilvie

Mass. Board of Bar Overseers No. 377815

Massachusetts Department of Revenue

Litigation Bureau, P.O. Box 9565

100 Cambridge Street, 7th Floor

Boston, MA 02114-9565

Tel: (617) 626-3223

Fax: (617) 626-3289

e-mail: ogilvie@dor.state.ma.us

Date: April 1, 2005